

Agent Setup Request

Date:

Aegon Asset Management (AAM) UK plc

Please note: this instruction must be accompanied by a covering letter on company headed paper, be signed by an authorised signatory and include confirmation of their capacity. This documents can then be submitted via the 'Document Upload' functionality within the Aegon AM online portal (www.aegonam.com/en/hidden/client-portal-agent_distributor/)

Agent details

Agent Name

FCA Number

Parent/Network Agent
(if applicable)

Advisor contact details

Advisor Name:

Email Address

(same as Portal username)

Registered Address

Postcode

Correspondence Address:

Postcode

I/We confirm that I/we have read and agreed to the latest AAM UK Terms of Business (available on AAM's website at www.aegonam.com/en/documents/).

I/We authorise AAM UK Plc to set up an advisor code using the above details.

Signatory

Capacity

Signature

Aegon Asset Management UK plc (Company No. SC113505) is registered in Scotland at 3 Lochside Crescent, Edinburgh EH12 9SA and is authorised and regulated by the Financial Conduct Authority. It is the authorised corporate director of Aegon Asset Management UK ICVC ("AAMUK ICVC"), registered in Scotland, registered no. SC1000009 at 3 Lochside Crescent, Edinburgh EH12 9SA), Aegon Asset Management UK Investment Portfolios ICVC ("AAMUKIP ICVC"), registered in England, registered no. IC000988 at The Leadenhall Building, 122 Leadenhall Street, London, EC3V 4AB), and authorised fund manager for Aegon Asset Management UK Unit Trust, an authorised unit trust. AAMUK ICVC and AAMUKIP ICVC are investment companies with variable capital.