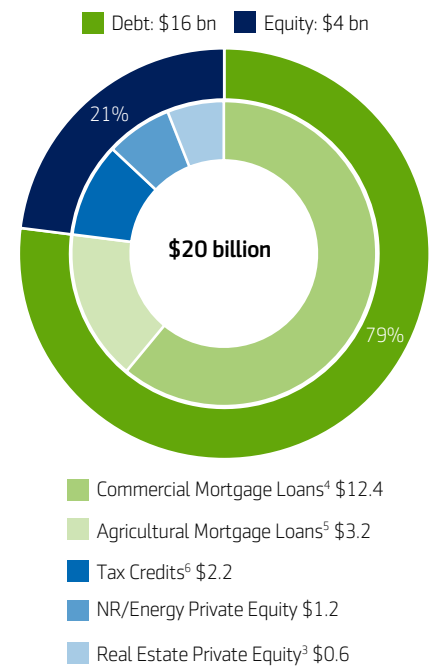


REAL ASSETS PLATFORM OVERVIEW

<p>Strength and scale</p>	<ul style="list-style-type: none"> Part of Aegon Asset Management with \$341 billion AuM/AuA 100+ real assets investment professionals Highly experienced in-house support teams
<p>Focus on yield and relative value</p>	<ul style="list-style-type: none"> Yield-oriented debt and equity strategies Strategies seek to deliver strong relative value and yield
<p>Deep and established relationships</p>	<ul style="list-style-type: none"> Cycle-tested platform, deep and broad market access and long-term relationships Launched in 2007, nonaffiliated business currently represents 40% of platform AuM/AuA
<p>Client focus</p>	<ul style="list-style-type: none"> Strategies for insurance companies, banks and other institutional clients 40-year track record structuring real assets strategies customized for clients

¹Aegon Real Assets US has regulatory assets under management with respect to its advisory (i.e., securities-related) business. Additionally, Aegon Real Assets US has non-advisory, non-regulatory (i.e., non-securities related) assets under advisement. For the full Aegon Real Assets US Form ADV, see <https://www.adviserinfo.sec.gov/> ²Based on market value. Numbers may not add due to rounding. ³Assets under management/advisement exclude joint venture assets. ⁴CMLs includes affordable housing debt, commercial mortgages, reverse mortgages, credit tenant mortgage loans, and residential mortgage loans. ⁵Loan market value calculation methodology varies based upon client specific direction. ⁶Includes market value plus future capital contributions. ⁷Advised or sub-advised by Aegon Real Assets US. ⁸Not all investment vehicles are available or suitable for all investors, and this information should not be considered an offer of products or services to any specific investor in any jurisdiction.

Assets under management/ advisement^{1,2,3}



Capabilities in focus⁷

- US Commercial Mortgage Loans
- US Low-Income Housing Tax Credits

Investment Structures⁸

- Pooled funds
- Separate accounts
- Joint ventures

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Data as of June 30, 2024 unless otherwise indicated.

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Exp Date: November 30, 2024