**REAL ASSETS PLATFORM OVERVIEW**
Second Quarter 2022

### Strength and scale
- Part of Aegon Asset Management with $328 billion AuM/AuA\(^1\)
- 116 real assets investment professionals
- Dedicated in-house support teams

### Focus on yield and relative value
- Yield-oriented and total return debt and equity strategies
- Strategies seek to deliver strong relative value and returns

### Deep and established relationships
- Cycle-tested platform, deep and broad market access and long-term relationships
- Diverse groups of clients across pensions, insurance, wealth management and affiliates

### Client focus
- Strategies for insurance companies, banks and other institutional clients
- 35+ year track record structuring real assets strategies customized for clients

### Capabilities in focus\(^5\)
- US Commercial Mortgage Loans
- US Low-Income Housing Tax Credits
- US Multifamily Value Add
- Global Sustainable Real Estate Securities

### Assets under management/advisement\(^1,2,3\)
- Debt: $17.0 bn
- Equity: $7.8 bn

### Investment Structures
- Pooled funds
- Separate accounts
- Joint ventures

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\(^1\)Aegon Real Assets US has regulatory assets under management with respect to its advisory (i.e., securities-related) business. Additionally, Aegon Real Assets US has non-advisory, non-regulatory (i.e., non-securities related) assets under advisement. For the full Aegon Real Assets US Form ADV, see [https://www.adviserinfo.sec.gov/](https://www.adviserinfo.sec.gov/)

\(^2\)Based on market value. Numbers may not add due to rounding.

\(^3\)Assets under management/advisement exclude joint venture assets.

\(^4\)Includes $1.8 billion in real assets investments managed within Aegon AM’s Real Assets platform that is allocated in funds within Aegon AM’s Multi-Asset & Solutions platform.

\(^5\)CMLs includes affordable housing debt, commercial mortgages, reverse mortgages, credit tenant mortgage loans, and residential mortgage loans. Loan market value calculation methodology varies based upon client specific direction.

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