

Strength and scale

- Part of Aegon Asset Management with \$299 billion AuM/AuA¹
- 108 real assets investment professionals
- Dedicated in-house support teams

Focus on yield and relative value

- Yield-oriented and total return debt and equity strategies
- Strategies seek to deliver strong relative value and returns

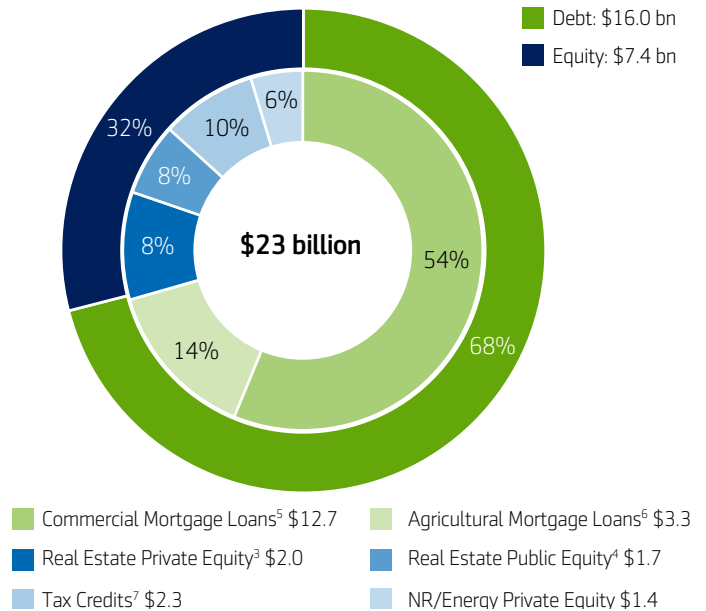
Deep and established relationships

- Cycle-tested platform, deep and broad market access and long-term relationships
- Diverse groups of clients across pensions, insurance, wealth management and affiliates

Client focus

- Strategies for insurance companies, banks and other institutional clients
- 35+ year track record structuring real assets strategies customized for clients

Assets under management/advisement^{1,2,3}



Capabilities in focus⁸

US Commercial Mortgage Loans

US Low-Income Housing Tax Credits

Investment Structures

- Pooled funds
- Separate accounts
- Joint ventures

¹Aegon Real Assets US has regulatory assets under management with respect to its advisory (i.e., securities-related) business. Additionally, Aegon Real Assets US has non-advisory, non-regulatory (i.e., non-securities related) assets under advisement. For the full Aegon Real Assets US Form ADV, see <https://www.adviserinfo.sec.gov/> ²Based on market value. Numbers may not add due to rounding. ³Assets under management/advisement exclude joint venture assets. ⁴Includes \$1.6 billion in real assets investments managed within Aegon AM's Real Assets platform that is allocated in funds within Aegon AM's Multi-Asset & Solutions platform. ⁵CMLs includes affordable housing debt, commercial mortgages, reverse mortgages, credit tenant mortgage loans, and residential mortgage loans. ⁶Loan market value calculation methodology varies based upon client specific direction. ⁷Includes market value plus future capital contributions. ⁸Offered by Aegon Real Assets US.

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Disclosures

Data as of September 30, 2022.

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