

# Case studie: een MVB-roadmap

## Behoefte

Ondersteuning bij de periodieke evaluatie en aanscherping van het eigen duurzaamheidsbeleid.

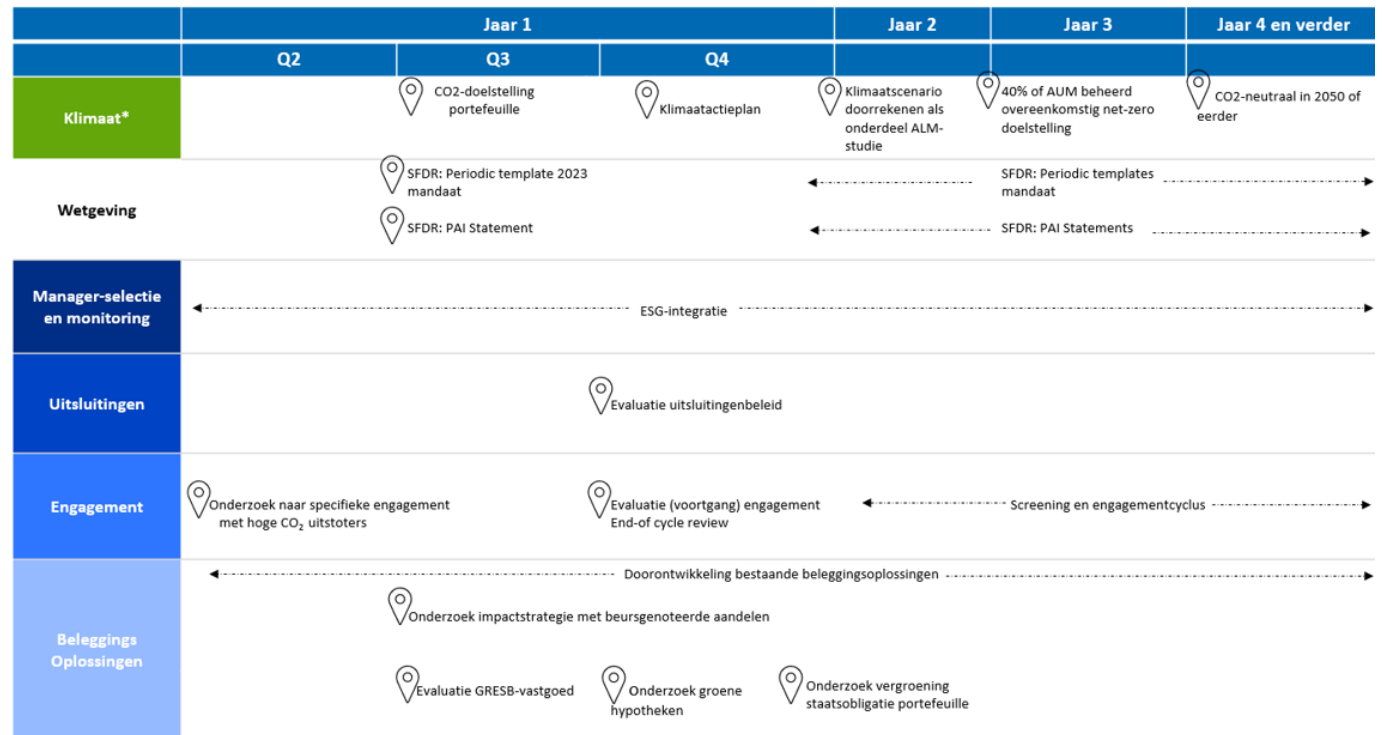
## Oplossing

Samen met de klant hebben we een roadmap Maatschappelijk Verantwoord Beleggen opgesteld met de belangrijkste aandachtsgebieden, implementatiekeuzes, tussentijdse doelen (KPI's) en evaluatiemomenten.

## Resultaat

Dit stelt de klant in staat om richting aan te brengen in het vormgeven en uitvoeren van het beleid. Een dergelijke roadmap draagt bij aan consistentie in de uitvoering van het beleid en een goede governance structuur. Ten slotte kan een dergelijk overzicht gebruikt worden in de communicatie met stakeholders.

Een volgende stap is om de verdere implementatie van dit klantspecifieke beleid vorm te geven. Zo worden een aantal beleggingsstrategieën in de portefeuille van deze klant verder verduurzaamd.



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AdTrax: 5639220.1 | Exp. Date: 04/21/2024